

**UNIVERSITY OF NORTH TEXAS  
HEALTH SCIENCE CENTER AT FORT WORTH**

Investments as of:                      December 31, 2007

<b>INVESTMENT TYPE</b>	<b><u>BOOK VALUE</u></b>	<b><u>MARKET VALUE</u></b>	<b><u>UNREALIZED GAIN/LOSS</u></b>	<b><u>UNREALIZED % GAIN/LOSS</u></b>	<b><u>CURRENT MONTHLY INTEREST</u></b>	<b><u>CURRENT YIELD TO MATURITY</u></b>
TEXPOOL	44,178,219.98	44,178,219.98	*	*	170,771.60	4.56%
TexTreasurySafekeepingTrust	25,000,000.00	30,085,308.37	5,085,308.37	20.34%	93,559.85	4.41%
<b>GRAND TOTALS</b>	<b><u>69,178,219.98</u></b>	<b><u>74,263,528.35</u></b>	<b><u>*</u></b>	<b><u>*</u></b>	<b><u>264,331.45</u></b>	<b><u>4.50%</u></b>

\* Unrealized gain/loss not applicable to TexPool

**UNIVERSITY OF NORTH TEXAS  
HEALTH SCIENCE CENTER AT FORT WORTH  
INVESTMENT COMPARISON OF MARKET VALUE  
For the periods ended November 30, 2007 and December 31, 2007**

<b>INVESTMENT TYPE</b>	<b>11/30/2007 BOOK VALUE</b>	<b>11/30/2007 MARKET VALUE</b>	<b>11/30/2007 UNREALIZED GAIN/LOSS</b>	<b>12/31/2007 BOOK VALUE</b>	<b>12/31/2007 MARKET VALUE</b>	<b>12/31/2007 UNREALIZED GAIN/LOSS</b>	<b>MARKET VALUE CHANGE</b>
<b>TEXPOOL</b>	47,217,448.38	47,217,448.38	*	44,178,219.98	44,178,219.98	*	*
<b>TexTreasurySafekeepingTrust</b>	25,000,000.00	30,164,628.35	**	25,000,000.00	30,085,308.37	5,085,308.37	(79,319.98)
<b>GRAND TOTALS</b>	<b>72,217,448.38</b>	<b>77,382,076.73</b>	<b>5,164,628.35</b>	<b>69,178,219.98</b>	<b>74,263,528.35</b>	<b>5,085,308.37</b>	<b>(79,319.98)</b>

\* Unrealized gain/loss not applicable to TexPool

\*\* Does not agree with last month's report due to use of a preliminary estimate for last month

**UNIVERSITY OF NORTH TEXAS  
HEALTH SCIENCE CENTER AT FORT WORTH  
SCHEDULE OF MATURITIES AND NEEDS**

As of: **December 31, 2007**

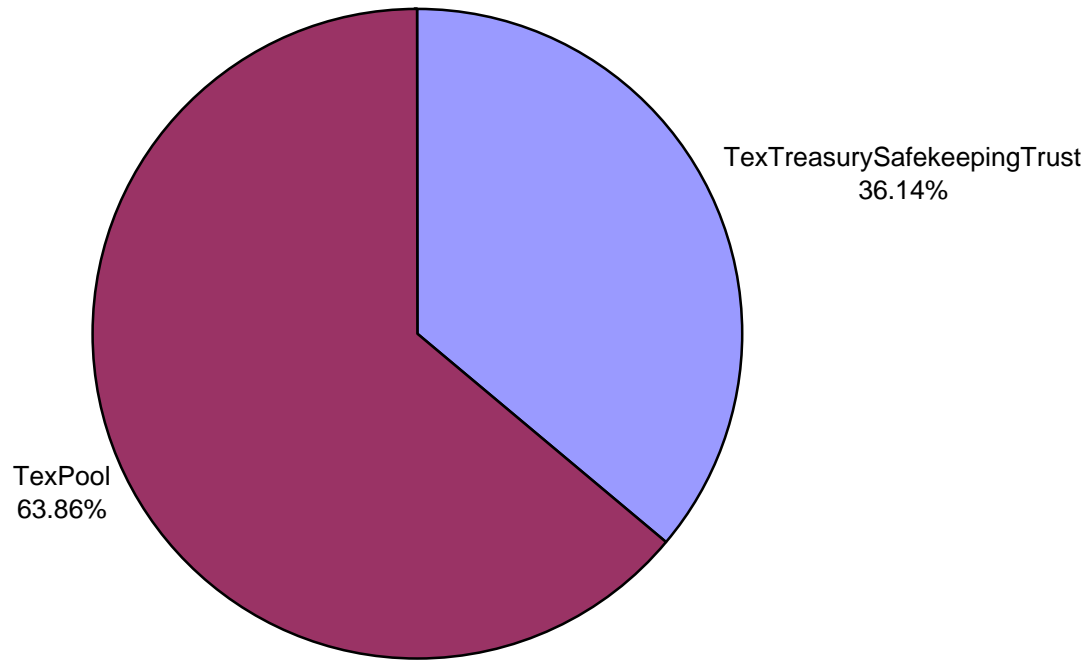
<b>Fiscal Year</b>	<b>Quarter</b>	<b>Construction Projects</b>	<b>Bond Payments *</b>	<b>Total Needs</b>
2008	1			-
	2	2,000,000	-	2,000,000
	3	1,500,000	3,508,494	5,008,494
	4	3,000,000	-	3,000,000
2009	1	5,000,000	970,144	5,970,144
	2	3,000,000		3,000,000
	3	2,000,000	3,560,144	5,560,144
	4	2,000,000		2,000,000
2010-2022		2,136,000	49,687,225	51,823,225
<b>Total</b>	<b>**</b>	<b>20,636,000</b>	<b>57,726,007</b>	<b>78,362,007</b>

	<u>% of Total Pool</u>	
TexTreasurySafekeeping	36.14%	25,000,000
TexPool	63.86%	44,178,220
<b>Total</b>	<b>100.00%</b>	<b>69,178,220</b>

\* Principal and Interest Payments

\*\*Construction Projects are anticipated new building

**UNIVERSITY OF NORTH TEXAS HEALTH SCIENCE CENTER AT FORT WORTH**  
**Investment Portfolio**  
**As of December 31, 2007**



**UNIVERSITY OF NORTH TEXAS**  
**HEALTH SCIENCE CENTER AT FORT WORTH**  
**Average Daily Balance and Yield on**  
**Total Investments**

**For the period January 2007 through December 2007**

<b>Month</b>	<b>Average Daily Investment</b>	<b>Total Accrued Yield</b>	<b>Annual Yield Rate on Total Investments</b>
January, 2007	56,311,706.63	228,403.02	4.78%
February, 2007	57,502,242.71	213,107.26	4.83%
March, 2007	59,592,021.16	245,658.21	4.85%
April, 2007	60,386,665.62	241,581.58	4.87%
May, 2007	64,431,834.96	264,282.39	4.83%
June, 2007	65,546,431.49	262,520.67	4.87%
July, 2007	68,635,365.84	283,750.01	4.87%
August, 2007	70,356,261.59	290,291.11	4.86%
September, 2007	71,515,758.06	281,548.38	4.79%
October, 2007	69,783,214.79	280,968.91	4.74%
November, 2007	70,712,286.97	268,600.28	4.62%
December, 2007	69,135,215.21	264,331.45	4.50%

UNT HEALTH SCIENCE CENTER  
U.S. T-Notes vs. UNTHSC  
As of: December 31, 2007

	<b>U.S. T-Note Yield</b>	<b>UNTHSC Investments</b>
Jan-07	4.96%	4.78%
Feb-07	4.83%	4.83%
Mar-07	4.51%	4.85%
Apr-07	4.61%	4.87%
May-07	4.89%	4.83%
Jun-07	4.91%	4.87%
Jul-07	4.74%	4.87%
Aug-07	4.12%	4.86%
Sep-07	4.00%	4.79%
Oct-07	3.72%	4.74%
Nov-07	3.16%	4.62%
Dec-07	3.29%	4.50%

**UNIVERSITY OF NORTH TEXAS HEALTH SCIENCE CENTER AT FORT WORTH**  
**Comparison of UNTHSC's Investment Portfolio with U. S. Treasury Note Yield**

