

**UNIVERSITY OF NORTH TEXAS  
HEALTH SCIENCE CENTER AT FORT WORTH**

Investments as of:                      September 30, 2007

INVESTMENT TYPE	<u>BOOK VALUE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>	<u>UNREALIZED % GAIN/LOSS</u>	<u>CURRENT MONTHLY INTEREST</u>	<u>CURRENT YIELD TO MATURITY</u>
TEXPOOL	47,312,975.79	47,312,975.79	*	*	196,167.85	5.13%
TexTreasurySafekeepingTrust	25,000,000.00	30,837,421.01	5,837,421.01	23.35%	85,380.53	4.16%
<b>GRAND TOTALS</b>	<b><u>72,312,975.79</u></b>	<b><u>78,150,396.80</u></b>	<b><u>*</u></b>	<b><u>*</u></b>	<b><u>281,548.38</u></b>	<b><u>4.79%</u></b>

\* Unrealized gain/loss not applicable to TexPool

**UNIVERSITY OF NORTH TEXAS  
HEALTH SCIENCE CENTER AT FORT WORTH  
INVESTMENT COMPARISON OF MARKET VALUE  
For the periods ended August 31, 2007 and September 30, 2007**

INVESTMENT TYPE	8/31/2007	8/31/2007	8/31/2007	9/30/2007	9/30/2007	9/30/2007	MARKET
	<u>BOOK VALUE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>	<u>BOOK VALUE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>	<u>VALUE CHANGE</u>
TEXPOOL	49,341,807.94	49,341,807.94	*	47,312,975.79	47,312,975.79	*	
TexTreasurySafekeepingTrust	25,000,000.00	29,938,275.78	4,938,275.78	25,000,000.00	30,837,421.01	5,837,421.01	899,145.23
<b>GRAND TOTALS</b>	<b>74,341,807.94</b>	<b>79,280,083.72</b>	<b>4,938,275.78</b>	<b>72,312,975.79</b>	<b>78,150,396.80</b>	<b>5,837,421.01</b>	<b>899,145.23</b>

\* Unrealized gain/loss not applicable to TexPool

**UNIVERSITY OF NORTH TEXAS  
HEALTH SCIENCE CENTER AT FORT WORTH  
SCHEDULE OF MATURITIES AND NEEDS**

As of: **September 30, 2007**

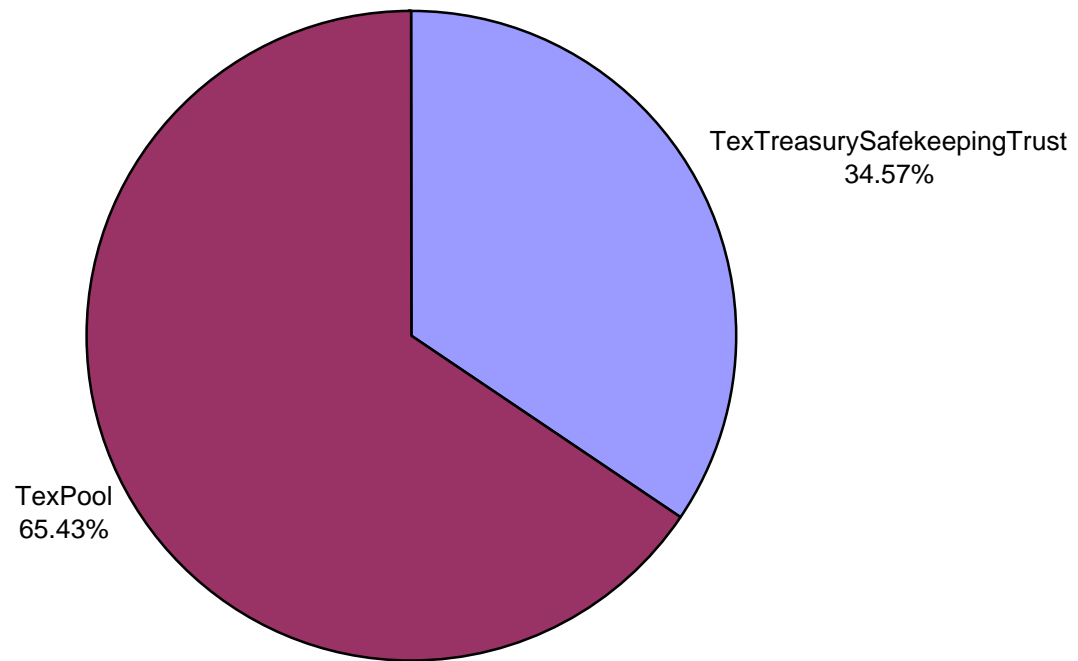
<b>Fiscal Year</b>	<b>Quarter</b>	<b>Construction Projects</b>	<b>Bond Payments *</b>	<b>Total Needs</b>
2008	1	1,500,000	1,023,494	2,523,494
	2	2,000,000	-	2,000,000
	3	1,500,000	3,508,494	5,508,494
	4	3,000,000	-	6,000,000
2009	1	5,000,000	970,144	970,144
	2	3,000,000	-	-
	3	2,000,000	3,560,144	3,560,144
	4	2,000,000	-	-
2010-2022		2,136,000	49,687,225	60,323,225
Total		** 22,136,000	58,749,501	80,885,501

	<u>% of Total Pool</u>	
TexTreasurySafekeeping	34.57%	25,000,000
TexPool	65.43%	47,312,976
<b>Total</b>	<b>100.00%</b>	<b>72,312,976</b>

\* Principal and Interest Payments

\*\*Anticipated for new building

**UNIVERSITY OF NORTH TEXAS HEALTH SCIENCE CENTER AT FORT WORTH**  
**Investment Portfolio**  
**As of September 30, 2007**



**UNIVERSITY OF NORTH TEXAS**  
**HEALTH SCIENCE CENTER AT FORT WORTH**  
**Average Daily Balance and Yield on**  
**Total Investments**

**For the period October 2006 through September 2007**

<b>Month</b>	<b>Average Daily Investment</b>	<b>Total Accrued Yield</b>	<b>Annual Yield Rate on Total Investments</b>
October, 2006	53,680,690.60	215,127.90	4.72%
November, 2006	55,213,425.57	215,627.16	4.75%
December, 2006	54,505,016.02	218,848.66	4.73%
January, 2007	56,311,706.63	228,403.02	4.78%
February, 2007	57,502,242.71	213,107.26	4.83%
March, 2007	59,592,021.16	245,658.21	4.85%
April, 2007	60,386,665.62	241,581.58	4.87%
May, 2007	64,431,834.96	264,282.39	4.83%
June, 2007	65,546,431.49	262,520.67	4.87%
July, 2007	68,635,365.84	283,750.01	4.87%
August, 2007	70,356,261.59	290,291.11	4.86%
September, 2007	71,515,758.06	281,548.38	4.79%

UNT HEALTH SCIENCE CENTER

U.S. T-Notes vs. UNTHSC

As of: September 30, 2007

	<b>U.S. T-Note Yield</b>	<b>UNTHSC Investments</b>
Oct-06	4.89%	4.72%
Nov-06	4.69%	4.75%
Dec-06	4.77%	4.73%
Jan-07	4.96%	4.78%
Feb-07	4.83%	4.83%
Mar-07	4.51%	4.85%
Apr-07	4.61%	4.87%
May-07	4.89%	4.83%
Jun-07	4.91%	4.87%
Jul-07	4.74%	4.87%
Aug-07	4.12%	4.86%
Sep-07	4.00%	4.79%

**UNIVERSITY OF NORTH TEXAS HEALTH SCIENCE CENTER AT FORT WORTH**  
**Comparison of UNTHSC's Investment Portfolio with U. S. Treasury Note Yield**

